

# INTRODUCTION PATIENT CASE HISTORY

Today's Date: \_\_\_\_\_

## PATIENT IDENTIFICATION

Name: (Last, First MI) \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Mobile Carrier: \_\_\_\_\_ Work: \_\_\_\_\_  
Email: \_\_\_\_\_ Gender: M / F Marital Status: Married / Other / Single  
Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Student Status: Full Student / Part Student / Non-Student  Employed Employer: \_\_\_\_\_  
\* Referred By: \_\_\_\_\_

Ethnicity: Hispanic or Latino / Other Preferred Language: \_\_\_\_\_  
Race: Asian / African Am. / Am. Indian or Alaskan Native / Other / Native Hawaii or Pacific Island / White  
Smoking Status: Every Day / Some Days / Former / Never

## EMERGENCY CONTACT INFORMATION

Full Name: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_  
Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_  
Relationship: Child / Parent / Spouse / Other: \_\_\_\_\_

## INSURANCE INFORMATION

Insurance  Worker's Comp  Self-Pay (Cash)  Personal Injury/Auto  Other (please explain): \_\_\_\_\_

### PRIMARY INSURANCE

Name: \_\_\_\_\_  
Relation to Insured: Self / Spouse / Parent / Child / Other  
*Other than Self*  
Insured's Name: \_\_\_\_\_ Gender: M / F  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### SECONDARY INSURANCE

Name: \_\_\_\_\_  
Relation to Insured: Self / Spouse / Parent / Child / Other  
*Other than Self*  
Insured's Name: \_\_\_\_\_ Gender: M / F  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Who is responsible for payment? Self / Other - (Relationship) \_\_\_\_\_  
*Other than Self*  
Full Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged*

Patient No: \_\_\_\_\_

# PATIENT CASE HISTORY

## ⓐ HISTORY OF CURRENT CONDITION

Describe Major Complaint: \_\_\_\_\_

Began When? \_\_\_\_/\_\_\_\_/\_\_\_\_ Describe how this began: \_\_\_\_\_

Grade Intensity/Severity of Complaint: None / Mild / Moderate / Severe / Very Severe

Quality of the complaint/pain: Sharp / Stabbing / Burning / Achy / Dull / Stiff & Sore / Other: \_\_\_\_\_

How frequent is the complaint present? Off & On / Constant

Does this complaint radiate/shoot to any areas of your body? No / Yes (Describe) \_\_\_\_\_

Head - Base of Skull / Forehead / Sides-Temple R / L / Both

Leg - Hip / Thigh-Knee / Calf / Foot-Toes R / L / Both

Arm - Across Shoulder / Elbow / Hand-Fingers R / L / Both

Other Area: \_\_\_\_\_

Does anything make the complaint better? Ice / Heat / Rest / Movement / Stretching / OTC / Other: \_\_\_\_\_

Does anything make the complaint worse? Sit / Stand / Walk / Lying / Sleep / Overuse / Other: \_\_\_\_\_

Which daily activities are being affected by this condition? (Describe) \_\_\_\_\_

### For this CURRENT condition, have you:

• Received any other treatment? None / DC / MD / PT / Massage / ER / Other: \_\_\_\_\_ Where? \_\_\_\_\_

• Had any previous Surgery or Interventions in this area? (Describe) \_\_\_\_\_

• Taken any Medications? OTC / Prescriptions \_\_\_\_\_

• Had any diagnostic testing? X-rays / MRI / CT / Other: \_\_\_\_\_ When and Where? \_\_\_\_\_

Describe any Secondary Complaints: \_\_\_\_\_

## HEALTH HISTORY - (PLEASE USE THE REVERSE SIDE OF THIS PAGE IF ADDITIONAL SPACE IS NEEDED)

### ⓐ Medications:

Allergies to Medications: NONE (List) \_\_\_\_\_

Current Medications: NONE

(Already have a list? We can make a copy.) \_\_\_\_\_

### ⓐ Past Health History: (Please list any past...)

Surgeries - Date, Type, and Reason: NONE

Major Injuries/Traumas: NONE \_\_\_\_\_

Major Hospitalizations: NONE \_\_\_\_\_

Patient No: \_\_\_\_\_

### ⓐ Family Health History: (Please mark N/A if not relevant.)

List relevant major health problems of immediate relatives:

Deaths in immediate family: (Cause and at what Age?)

### ⓐ Social and Occupational History:

Level of Education Completed: \_\_\_\_\_

High School / Some College / College Grad. / Post Grad. / Other

Lifestyle: (Hobbies, Rec. Activities, Exercise, Diet, Work, Vitamins)

### Habits:

Cigarettes - (# day) \_\_\_\_\_

Alcohol - (amount day) \_\_\_\_\_

Coffee/Tea - (cups day) \_\_\_\_\_

Rec. Drugs (List) \_\_\_\_\_

Are you currently experiencing any of these symptoms? (Check all the apply)
Many of the following conditions respond to Chiropractic and Acupuncture treatment.

General: (constitutional)

- Recent Weight Change
Fever
Fatigue
None in this Category

Musculoskeletal:

- Low Back Pain
Mid Back Pain
Neck Pain
Arm Problems
Leg Problems
Painful Joints
Stiff/Swollen Joints
Sore/Weak Muscles or Joints
Muscle Spasms/Cramps
Broken Bones
Other:
None in this Category

Neurological:

- Numbness or tingling sensations
Loss of Feeling
Dizziness or light headed
Frequent or Recurrent Headaches
Convulsions or seizures
Tremors
Stroke
Have you ever had a head injury?
Ever been in an auto accident?
Other:
None in this Category

Mind/Stress:

- Nervousness
Depression
Sleep Problems
Memory Loss or Confusion
Other:
None in this Category

Genitourinary:

- Sexual Difficulty
Kidney Stones
Burning/Painful Urination
Change in force/strain w Urination
Frequent Urination
Blood in Urine
Incontinence or Bed Wetting
Other:
None in this Category

Gastrointestinal:

- Loss of Appetite
Blood in Stool
Change in Bowel Movements
Painful Bowel Movements
Nausea or Vomiting
Abdominal Pain
Frequent Diarrhea
Constipation
Other:
None in this Category

Cardiovascular & Heart:

- Chest Pains
Rapid or Heartbeat changes
Blood Pressure Problems
Swelling of Hands, Ankles, or Feet
Heart Problems
Other:
None in this Category

Respiratory:

- Difficulty Breathing
Persistent Cough
Coughing Blood
Asthma or Wheezing
Lung Problems
Other:
None in this Category

Eyes and Vision:

- Wear contacts/glasses
Blurred or double vision
Glaucoma
Eye disease or injury
Other:
None in this Category

Ears, Nose and Throat:

- Bleeding gums / mouth sores
Bad Breath or bad taste
Dental Problems
Swollen throat or voice change
Swollen glands in neck
Ringing in the ears
Ear - Ache/Ringing/Drainage
Sinus / Allergy problems
Nose Bleeds
Hearing Loss
Other:
None in this Category

Endocrine, Hematologic, and

Lymphatic:

- Thyroid problems
Diabetes
Excessive Thirst or urination
Cold Extremities
Heat or Cold intolerance
Change in hat or glove size
Dry skin
Glandular or hormone problem
Swollen Glands
Anemia
Easily Bruise or Bleed
Phlebitis
Transfusion
Immune system disorder
Other:
None in this Category

Skin and Breasts:

- Rash or Itching
Change in Skin Color
Change in hair or nails
Non-healing sores
Change of appearance of a mole
Breast Pain
Breast Lump
Breast Discharge
Other:
None in this Category

Women Only:

Are you pregnant?

- Yes - Due Date
No - Last Menstrual Period

- Infertility
Painful or Irregular periods
Vaginal Discharge
Other:
None in this Category

Pregnancies with Outcome & Date:

Comments:

I have read the above information and certify it to be true and correct to the best of my knowledge, and hereby authorize this office to provide me with chiropractic care, diagnostic testing, and/or therapeutic services, in accordance with this state's statutes.

Patient or Guardian Signature Date

Treating Doctor Signature Date

Patient No:

# BACK & NECK CARE CENTER OF BEDFORD

2803 Central Dr. Bedford, TX 76021

Dr. Richard Chatfield

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## Health Insurance Portability & Accountability Act (HIPAA) Consent Form

### THIS NOTICE DESCRIBES HOW RELATED INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION

In the course of your care as a patient at our office, we may use or disclose personal and health related information about you in the following ways: 1) Your personal health information, including your clinical records, may be disclosed to another health care provider or hospital if it is necessary to refer you for further diagnosis, assessment, or treatment. 2) Your health records as well as your billing records may be disclosed to another party, such as insurance carriers (HMO, PPO, etc.), or your employer (if they are responsible for payment). 3) Your name, address, phone number, email and your health records may be used to contact you regarding appointment reminders, missed appointment notification, birthday cards, holiday related cards, information about your treatment alternatives or other health related information. A message may be left on your voicemail or answering machine. 4) Your name may be listed on our referral board of referring patients. You also have the right to refuse to provide authorization for this office to contact you regarding these matters. If you do not provide us with this authorization, it will not affect the care provided to you. Under federal law, we are also permitted to use or disclose your health information without your consent or authorization in the following circumstances:

- If we are providing health care services to you based on the orders of another health care provider
- If we provide health care services to you in an emergency
- If we are required by law to provide care to you and we are unable to obtain your consent after attempting to do so
- If there are substantial barriers to communicating with you, but in our professional judgement we believe that you intend for us to provide care

We normally provide information about your health care to you in person at the time you receive chiropractic care from us. We may also mail or e-mail information to you regarding your health care or about the status of your account. By signing below, I acknowledge that I have read the above information and give full disclosure of my information.

Patient's/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

### INSURANCE INFORMATION

I understand and agree that health and accident insurance policies are an agreement between an insurance carrier and myself. Furthermore, I understand that this chiropractic office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to this chiropractic office will be credited to my account upon receipt. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate treatment my care and treatment, any fees for professional services rendered to me will be immediately due and payable.

Patient's/ Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

### CONSENT OF PROFESSIONAL SERVICES AND RELEASE OF INFORMATION

I hereby authorize and release the doctor and whomever he may designate as his assistants to administer treatment, physical examination, x-ray studies, laboratory procedures, chiropractic treatment or any clinic services that he deems necessary in my case; and I further authorize him to disclose all or any part of my (patient's) records to any person or corporation which is or may be liable under a contract to the clinic or the patient or to a family member or employer of the patient for all or part of the clinic's charge including, but not limited to; hospital or medical services companies, insurance companies, worker's compensation carriers, welfare funds, or patient's employer.

Patient's/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

**BACK & NECK CARE**  
**CENTER OF BEDFORD**  
*chiropractic & rehabilitative care*

**Richard  
Chatfield, D.C.**

**Certified:**

National Board  
of Chiropractic  
Examiners  
American Board of  
Disability Analysts  
American Academy  
of Pain Management  
Academy of Disability  
Evaluating Physicians

**Member:**

American  
Chiropractic  
Association  
Texas Chiropractic  
Association

**Effective relief for:**

Back & Neck Pain  
Headaches  
Leg, Arm, and  
Shoulder Pain  
Whiplash  
Carpal Tunnel  
Syndrome  
Work Injuries  
Auto Injuries  
Sport Injuries

**Chiropractic &  
Rehabilitative  
Services:**

Gentle  
Adjustments  
In-Office X-ray  
& Therapy  
Post-Injury  
Rehabilitation  
Physical Capacities  
Evaluations  
Pre-Employment  
Strength Testing

**For Your**

**Convenience:**

Insurance accepted  
& filed for you  
Member of  
Multiple  
HMO/PPO's  
Workers  
Compensation  
Assistance  
Available  
Visa, MasterCard,  
Novus and  
American Express  
accepted  
Flexible Payment  
Options  
Walk-ins Welcome

## Authorization To Treat a Minor Child

I, \_\_\_\_\_, do hereby  
authorize The Back & Neck Care Center of Bedford to  
administer chiropractic care as deemed necessary to my child,

\_\_\_\_\_

\_\_\_\_\_  
**Parent or legal guardian Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Witness**